



COMPASS & CURATE TRAVEL

Travel Client Intake Questionnaire

Guiding Exceptional Journeys.
Curating Unforgettable Experiences.

CLIENT INFORMATION

Primary Traveler Name:

Date of Birth:

Email Address:

Phone Number:

Preferred Method of Communication:

Occupation:

TRAVEL COMPANIONS

Names of Travelers:

Traveler Ages:

Special Needs or Accessibility Requirements:

TRIP DETAILS

Type of Trip:

What Inspired This Trip?:

Top Three Priorities:

DESTINATION PREFERENCES

Preferred Destinations:

Flexible Destinations:

Places Previously Loved:

Places to Avoid:

TRAVEL DATES

Departure Date:

Return Date:

Date Flexibility:

Desired Length of Stay:

BUDGET

Estimated Budget:

Include Airfare in Planning?:

ACCOMMODATIONS

Preferred Accommodation Type:

Preferred Room Category:

Important Amenities:

TRAVEL STYLE

Describe Your Ideal Vacation:

Describe Your Perfect Travel Day:

EXPERIENCES & ACTIVITIES

Experiences of Interest:

Must-Do Activities:

TRANSPORTATION

Flights:

Transfers:

Rental Cars:

Rail Travel:

TRAVEL PROTECTION

Would You Like Travel Insurance Information?:

SPECIAL OCCASIONS

Celebration Type:

Details:

FINAL DETAILS

What Would Make This Trip Unforgettable?:

Anything Else We Should Know?:

Please complete, scan and return via email to info@compasscuratetravel.com.



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Client Acknowledgment

I certify that the information provided is accurate and will be used to create personalized travel recommendations.

Client Signature: _____

Date: _____